

12 March 2019

**INFORMATION UPDATE FOR SECURITYHOLDERS OF HYFLUX LTD (“HYFLUX”)
S\$500MILLION 6% PERPETUAL CAPITAL SECURITIES (THE “PERPETUAL SECURITIES”)**

IMPORTANT NOTICE

This is a further update to the information provided on the Trustee’s website regarding Hyflux’s Reorganisation and related Scheme of Arrangement.

Postponement of the Town Hall Meetings

Hyflux announced on 11 March 2019 that the Third Round of Town Hall Meetings (originally scheduled for 13 March 2019) **has been postponed** due to oversubscription (as announced at this [link](#)). Hyflux has indicated that it will announce the date, time and venue of the rescheduled town hall meeting as soon as possible.

Amendment to the proposed Scheme

Hyflux also announced on 8 March 2019 (see announcement [here](#)) that it had received a letter from SIAS dated 27 February 2019 (a copy of the letter may be found [here](#)), and, in response to the letter, would make amendments to the terms of the Scheme, as stated in its letter to SIAS dated 8 March 2019, accessible [here](#).